# Virginia Enterprise Zone 2015 Designation Round

"How-to-Apply"
Workshop

March 2014



# **Agenda**

- EZ Program Overview
- Designation Application Overview
- Characteristics of Successful Applications
- Submission Requirements
  - CAMS User Guide
- Q&A

### **Program Overview**

- Enterprise Zone: a geographical area of a county or city designated by the Governor for up to 20 years.
- First established by the General Assembly in 1982 Virginia Enterprise Zone Act
- Partnership between state & local government
- Tool to stimulate job creation, private investment, and revitalization.

### **State Enterprise Zone Incentives**

#### **DHCD** annually administers two state incentives:

- Real Property Investment Grant (RPIG)
  - Cash grant for the construction/rehab/expansion of commercial, office, industrial, or mixed-use properties
  - Up to \$200,000 per building/facility
- Job Creation Grant (JCG)
  - Cash grant per position meeting wage and health benefits requirements
  - Up to \$800 per qualified position (available over a 5-year period)

#### **Annual Grant Year Timeline**

#### Oct. - Jan:

Regional "How to Qualify" workshops

#### April 1:

Applicant Submits to DHCD

#### **April-June:**

DHCD processes grant applications

#### July:

Awards sent to qualified applicants

#### **Grant Awards and General Limitations**

- Funds allocated annually by General Assembly
- \$14,150,000 available in 2014 for GY 2013
- Should requests exceed allocated funding, RPIG requests will be prorated.
   Job Creation Grants receive funding priority.
- GY 2005-2009 experienced proration ranging from 60 cents on the dollar to 46 cents on the dollar
- All approved grant requests were fully funded for GY 2010, 2011 and 2012

# **Grant Year 2012 Figures**

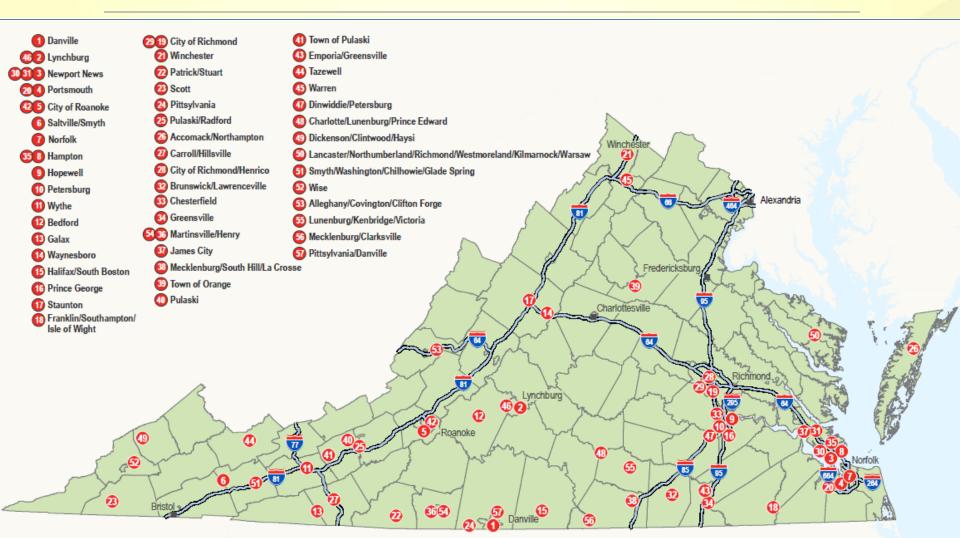
#### • Grant Awards:

- RPIG: 143 zone investors received over \$11 Million
- JCG: 60 businesses received nearly \$3 Million

#### • Investment Leveraged in Zones:

- \$178,758,938 in real property investments
- 1,718 net new jobs

#### There are currently 57 designated Enterprise Zones...



# **2005 Enterprise Zone Grant Act**

- Act only authorizes up to 30 zones.
- 30 zones will be reached as current zones expire and new zones are designated:
- As of 2014, 21 of the 30 zones have been designated.
  - The 30 zones will be reached during the 2016 designation round (held in Calendar Year 2015)
- Zones designated after the EZ Grant Act are designated for an initial ten-year period, with the potential of two five-year renewals.

### **2015 Designation Round**

- Five Enterprise Zone designations will become available due to the expiration of the following zones on Dec. 31, 2014;
  - Accomack County/Northampton County (Joint Zone)
  - Carroll County/Town of Hillsville
  - City of Richmond: "East" Zone
  - City of Newport News: "North" Zone
  - City of Newport News: "Mid-Cities" Zone
- DHCD is holding a competitive application process to fill these vacant positions.
- The new zones will be designated January 1, 2015.

# **Eligible Applicants**

- Cities and counties
  - Towns can be part of county acreage
- Single Jurisdiction Zones: located entirely within a single jurisdiction (city or county)
- Joint Multi-Jurisdictional Zones: two or more adjacent jurisdictions (cities & counties)
  - Must be strategic, not just convenient
  - Must have mechanism to ensure shared benefits

### **Zone Requirements**

- Zone boundaries must meet but not exceed size limitations.
- Participating localities must provide a package of local EZ incentives.
- Joint zones must establish mechanisms to ensure economic benefits are shared among participating jurisdictions

#### **Examples:**

- Shared benefits agreement
- Revenue sharing agreement

# **Local Responsibilities**

- Day-to-day management of the zone
- Marketing the zone to ensure maximum & effective use of zone incentives
- Provision of local incentives
- Annual Reporting Requirements
  - Zone Activity Reports due to DHCD July 15<sup>th</sup> of every year.

# **State Role & Responsibilities**

- Program oversight
- Site visits and assessments
- Technical assistance
  - On-site and via email/phone
- Annual Local Enterprise Zone Administrator (LEZA) meetings
- Participation in local workshops and zone promotion

# Any questions so far?



# **2015** Designation Application

 Designation applications must be submitted online via DHCD's Centralized Application Management System (CAMS)



Application Deadline: June 30, 2014 by 11:59 PM

# **CAMS Online Application**

- All components of the 2015 designation application <u>must</u> be submitted through CAMS:
  - 33 questions total
  - Required attachments
- The Designation Application Instruction Manual should be used as a guide through the required components of the application.

Read the entire instruction manual before attempting the application.

# **Application Information**

- 1500 points possible:
  - 750 points will be awarded based on answers to questions regarding strategy, impact, and capacity.
  - The remaining 750 points will be awarded based on the locality's "distress score".

#### **Distress Factors**

- Policy intent of 2005 EZ Grant Act: prioritize zone designation in localities with the greatest levels of need for economic impetus.
- Distress scores are pre-calculated using a three-year average of the indicators below:
  - Unemployment rate
  - Median adjusted gross income (all returns)
  - Percent of public school students receiving free/reduced price lunch
- Distress scores for the 2015 designation round can be found on page 33 of the instruction manual.

# **Designation Application Content**

- Checklist & Qualification Information
- □ Community Need
- ☐ Program Design & Regional Impacts
- Benchmarks
- Past performance and Continued Need
- Regional Need
- Zone Characteristics
- ☐ Zone Maps
- Required Supplemental Materials



#### The following slides are color coded:

- Blue Background- Supplemental Forms
- Gray Background- Application Questions
- Page Reference in Manual in top left corner

#### **Application Checklist & Qualification Information**

#### **REQUIRED FORM-** Must be filled out and submitted on the "Attachments" tab

DHCD Use Only Complete/Incomplete	Application Checklist	Applicant Initial if Complete	Applicant(s): Enter the name of the city or county applying for Enterprise Zone designation.	Please check all applicable items:
	Applicant Locality:	23	In the case of a joint, multi-jurisdiction application, enter the name of each participating jurisdiction.	Application Type Single Jurisdiction Joint (Multi-Jurisdiction)
	Qualification Information		Government Address: Provide the official mailing address of the locality(s).	Total Number of Zone Areas Single Zone: ☐ 1 ☐ 2 ☐ 3
	Need		Trovice the official fielding address of the locality(s).	Joint Zone:   Locality 1:
	Program Design & Regional Impacts:		Chief Elected Official (Name and title): Provide the name and the title of the participant's Chief Elected Official. List	Locality 2:
	- Strategy		all CEO's for joint applications.	Local Enterprise Zone Incentive and/or
	Comprehensive Plan/Economic Development Strategy included in application materials.			Regulatory Relief Programs  Local Incentives
	- Local Incentives		Contact Person:  Provide the contact information of the person who will be designated as the Local Zone Administrator and who can provide additional information about	Zone Characteristics and Maps/GIS  Zone Characteristics  Maps & GIS
	- Zone Boundaries		this designation proposal. Add additional lines for joint zones.	Public Hearings
	- Community Priorities/ Successes		Name: Title: Phone:	Public Hearing Advertisements  Single Jurisdiction (one hearing) Joint Multi Jurisdiction
	- Marketing Efforts		E-mail:	(one hearing in each locality); OR  Joint Multi Jurisdiction
	- Benchmarks		Certification of the Chief Administrative Officer(s):  If a locality does not have a chief administrator, enter the signature and title of the clerk to the city council or county board of supervisors. Add lines	(one joint hearing)
	- Past Performance (if applicable)		as needed for joint zones.	Council/Board Resolution and Minutes  City Council/ County Board Minutes  Submission Resolution
	- Regional Need (if applicable)		To the best of my knowledge and belief, the data in this proposal is true and correct and the governing bodies of the participants have duly	Additional Requirement for
	Zone Characteristics		authorized the proposal through resolutions. The resolutions are attached. I understand that if selected for zone designation, the post-	Joint Multi-Jurisdictional Applications  Joint Multi-Jurisdiction Agreement
	Required Maps & GIS Data		designation commitments will be submitted to DHCD within 90 days of the zone announcement.	Shared Benefits Agreement
	Public Hearing Advertisements		Name: Date:	
	Board Minutes		Title: Signature:	
	Submission Resolution			
	Joint Application Agreement (if applicable)			
	Shared Benefits Agreement (if applicable)			

### **Community Need**

- Distress score out of 750 possible points
  - See page 33 of the instruction manual for scores
- Discuss key economic conditions in the locality as a whole.
   Also discuss how these conditions are currently addressed through the locality's community and economic development efforts.
- Examples of Economic Conditions:
  - Closure of a major employment center
  - Out-commuting
  - Slow growth rate
  - Barriers to development
  - Trends of new development
  - Economic development efforts

# **Program Design & Impacts**

- Strategy
- Local Incentives
- Zone Boundaries
- Community Priorities
- Past Successes
- Marketing Efforts

### **Strategy**

- Description of the locality's economic restructuring strategy.
   Does this strategy tie into larger regional strategy?
- How the intended EZ outcomes of stimulating real property investment and job creation fit in with the ER strategy.
- How the EZ program will be prioritized and integrated.
- Identification of the sectors and types of businesses pursued and how this ties into the ER strategy.
- Description of current business retention efforts.
- Description of ongoing economic development efforts.

### **Local Incentives**

- Local governments should provide a variety of financial and non-financial incentives to encourage economic growth and investment within the Enterprise Zone.
- Localities should develop incentive packages that directly correspond to identified economic revitalization and development goals.
  - Local incentives will be most effective when they directly support the identified goals/outcomes.
  - Example: If the community has a goal to develop a creative economy that fosters outdoor recreation, some local incentives should be specifically tailored to support economic development related to outdoor recreation.

### **Local Incentives...**

- The purpose of offering EZ incentives is to create an improved climate for private business development and expansion.
  - Reducing start-up costs for new firms
  - Reducing the ongoing costs of doing business for both new and existing firms
  - Improving the overall physical and social conditions within the zone in order to produce an environment conducive to business operations.
- Local incentives should complement state EZ incentives by providing added benefit or by reaching businesses that cannot take advantage of state incentives.

### **Local Incentives...**

- An incentive can be any type of regulatory reform, tax reduction or exemption, service improvement, resource commitment or any other activity intended to stimulate private sector investment.
- A local government may propose any type of incentive permissible under federal and state law; provide that the incentive is <u>targeted to</u> <u>the zone</u>.
  - Proposed incentives that are available throughout the entire locality will negatively impact the score of the application.
  - Incentives should be uniquely tailored to the zone.

# **Tips for Developing Local Incentives**

- Survey local businesses to determine what incentives would be most meaningful to them.
- Customize local incentives to meet the locality's economic goals.
- Offer a mix of incentives for both new AND expanding businesses.
- Develop measurable incentives (to assess impact).
- Establish performance baselines that provide a threshold for qualification.
- Define key terms and establish local incentive administration procedures to verify that qualification requirements have been met.
- Incentives should represent sound fiscal policy.

# **Uniformity Clause**

#### Local Enterprise Zone incentives <u>must not</u> violate the Virginia Constitution.

- Article 10, Section 1, Uniformity Clause (as it relates to EZ): Taxation must be uniform in territory, subject, class.
- The Uniformity Clause applies to machinery & tools, real property, and personal property tax. Incentives related to these taxes must never be referred to as abatements, refunds, or rebates.
- Taxation must be uniform throughout an entire locality unless there is state enabling legislation that allows otherwise. Examples on pg. 11 of instruction manual.
- Uniformity Clause does not apply to BPOL, utility tax, or permit fees.

# **Examples of Local Incentives**

- Tax Exemptions (real property)
- Local Tax Rebates
- Business Loans
- Fee Waivers
- Land Buy Down
- Job Training
- Non-financial (ie: Fast track permitting or other regulatory relief)
- Machinery & Tools Tax
- Business Personal Property Tax
- Local Enterprise Zone Development Taxation Program

Incremental tax revenues generated from real property and/or machinery and tools can used to establish an EZ development fund to pay for enhancements to govt. services that promote ED.

# **Regulatory Relief Programs**

The package of local incentives may contain proposals for regulatory flexibility, including but not limited to...

- Special zoning districts
- Permit process reform
- Exemptions from local ordinances
- Other public incentives

All incentives proposed in the locality's application shall be binding upon designation of the Enterprise Zone.

### **Local Incentive "Dos and Don'ts"**

#### DO...

- Develop incentives that represent sound fiscal policy
- Offer a mix of incentives for new, expanding, and targeted businesses
- Emphasize the quality of the package, not quantity of incentives
  - Include incentives that are narrow & deep

#### Do NOT...

- Use the same qualification requirements as state incentives
- Require state incentive qualification as eligibility criteria for local incentives
- Include incentives that are available through the entire locality unless special actions are taken to tailor the incentives to the zone

### **Local Incentive Application Requirements**

- A description of the package of local incentives /regulatory relief programs, including an explanation of how the incentive package will support the locality's economic development strategy. (Pg. 12 of instruction manual)
- Local Incentive Administration Process Chart (Pg. 13 of instruction manual) REQUIRED FORM
- Local Incentive Index
   (Pg. 16 & 17 of instruction manual)
   REQUIRED FORM

#### **Local Incentive Administration Process**

#### **REQUIRED FORM-** Must be filled out and submitted on the "Attachments" tab

This chart should be used to designate roles and responsibilities for the local incentive administration process.

Local Incentive Administration Process						
Incentive #	Application Development	Marketing	Application Processing	Qualifies and/or Awards		
	Office/Individual	Office/Individual	Office/Individual	Office/Individual		
Example: 1. Waiver of Building Permit Fees	Building Dept/Local Zone Administrator	Building Dept./IDA	IDA/ Local Zone Administrator	Building Dept.		

#### **Local Incentive Index**

#### **REQUIRED FORM-** Must be filled out and submitted on the "Attachments" tab

Proposed Enterprise Zone Name:		Describe why this incentive has been selected and explain how it supports the locality's economic		
Incentive #:	Locality/Provider:	development strategy. What specific sectors or types of businesses is the locality trying to attra with this incentive? Describe how the incentive meets the needs of these targeted businesses. Wh		
Name:		are the implications of the incentive and how will the benefits be measured? Explain the		
Description:	Exclusive to Zone:  Yes No (please explain how incentives will be tailored to the zone)  Period of Availability: (please explain the rationale behind the period of availability)	qualification requirements and the rationale for the requirements.		
Financial Value of Incentive:	Effective Date:			
Action to Implement:  Local Ordinance Approval by Board of Supervisors Other:	Source of Funds:			
Other:	Annual Budget Allocation Pending Approval:			

#### **Zone Boundaries**

- Localities have the flexibility to locate the zone where it best serves the community's economic restructuring plan and should include areas that directly correspond to the locality's economic development goals.
  - Downtown revitalization
  - Commercial corridor reinvestment
  - Brownfields redevelopment
- The zone should represent a balance of development potential:
  - Existing businesses that have indicated the desire to expand
  - Under-developed or blighted areas
  - Sites for new construction
- Local incentives should be tailored to support desired economic outcomes in these areas.

## **Zone Size Guidelines**

#### Size Limits for Zones in Cities

Minimum: One-quarter (1/4) square mile (160 acres)

Maximum: One square mile (640 acres)

<u>Exception:</u> May be larger than one square mile provided it does not exceed seven percent of the locality's land area or it does not encompass more than seven percent of the locality's total population.

#### Size Limits for Zones in Unincorporated Areas of Counties

Minimum: One-half (1/2) square mile (320 acres)

Maximum: Six square miles (approximately 3,840 acres).

#### Size Limits for Zones in Consolidated Cities

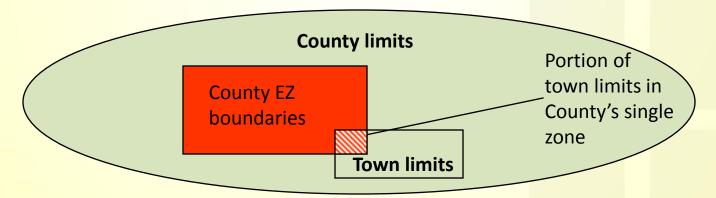
Zones in cities where the present boundaries have been created through the consolidation of a city and county (Chesapeake, Hampton, Newport News, and Virginia Beach) or the consolidation of two cities (Suffolk and Richmond), must use the minimum and maximum size guidelines for zones in unincorporated areas of counties described above.

- Do not start out with a zone that uses all of the available acreage.
- Starting with a smaller acreage will allow for future zone growth and expansion.

## **Zone Configurations**

Single zone – located entirely within a single jurisdiction (city or county).

- Included areas within incorporated town limits will be considered part of the a county's zone acreage and constitutes a single zone.
- EXAMPLE: Smyth County applies for a single zone designation. A portion of the proposed zone includes part of Marion's town limits. The acreage within the town limits counts towards Smyth County's zone acreage. The town is not required to offer incentives (but can) and is considered part of the county's zone.

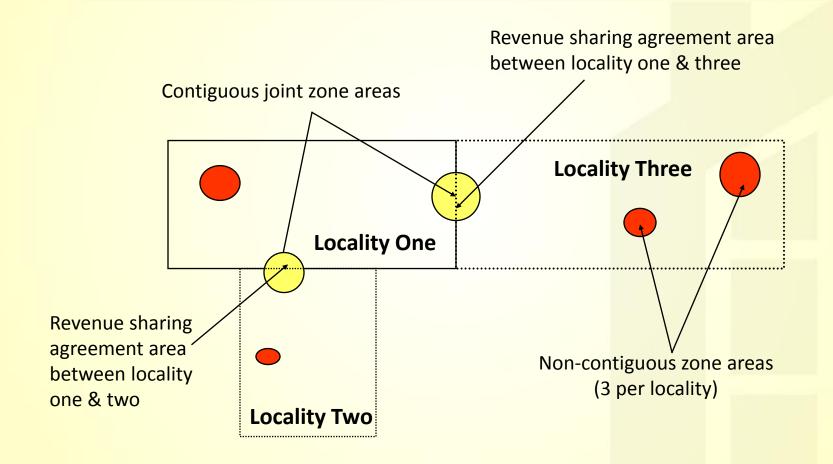


# **Joint Zone Configurations**

Joint zone – located in two or more jurisdictions (cities or counties).

- Each locality's portion of the joint zone can consist of up to three noncontiguous geographic areas relative to that locality.
- One of the locality's three possible zone areas must be contiguous to at least one other participant's zone area as part of the joint application.
- The shared benefits agreement area should be encompassed in the contiguous area(s) of the applicant localities

# **Example of a Joint Zone Configuration**



## **Zone Boundary Questions**

- Geographic description of proposed zone area.
   Joint applicants must explain why the boundaries make sense in terms of regional economic development efforts.
- Why have these areas been selected for the zone?
- Description of specific properties that the locality is seeking to rehabilitate, expand, or develop.
- Identification of existing businesses in the proposed boundaries that are looking to expand/potential prospects that are considering a zone location.
- How do the proposed areas relate to the locality's package of local incentives and the targeted businesses it is trying to leverage?
- How will the proposed design and location maximize the EZ outcomes of stimulating real property investment and job creation?

## **Community Priorities**

- Discuss the priority this designation has for the locality and explain how the EZ program will assist in reaching the goals and objectives outlined in the ED strategy.
- Explain how the community could achieve its ED goals without receiving a zone designation.
- Identify any other programs offering similar incentive services in the locality.
  - Describe other funding sources or programs the community has been able to leverage. What leveraging assets currently exist in the community?
- Explain how the EZ designation will be combined with other existing programs and incentives to create a comprehensive suite of ED tools.

## **Past Successes**

- Applicant must provide examples of two economic development projects, different in nature, that were undertaken by the locality and explain the extent to which they achieved success...
  - The examples provided will help DHCD measure the community's capacity to effectively handle the administration of an Enterprise Zone and determine how equipped the locality is to deal with a variety of economic development scenarios.

## Marketing Efforts

- What tools are currently being used to market the locality?
- How will the EZ be incorporated into locality-wide marketing efforts?
- What other programs or entities will have a role in marketing the zone or using the zone to leverage desired community outcomes?

### **Benchmarks**

#### **REQUIRED FORM-** Must be filled out and submitted on the "Attachments" tab

#### How many grants of each type are likely for the locality to expect each year?

The numbers provided here will assist in DHCD's assessment of zone effectiveness. Benchmarks should be realistic and this chart should be used as a method of tracking progress and achieving goals.

Year	Year 1	Year 2	Year 3	Year 4	Year 5	Total
Job Creation Grants						
Real Estate Grants						
Local Incentive Usage						

Please use the space below to describe how the locality will measure the effectiveness of the zone should it be approved. Other than the chart above, what performance measures and benchmarks will the locality use?

Zones with no grant activity during a five-year period shall be terminated.

## **Zone Termination**

- Statute requires DHCD to terminate zone designations under the following conditions:
  - Failure to provide local incentives
  - Failure to qualify for state incentives for 5 consecutive years



## **Past Performance & Continued Need**

### Only to be completed by expiring zones reapplying

- Discuss the continued need for an Enterprise Zone in the locality and the past effectiveness in creating jobs and capital investment in the expiring zone.
- Consider where the community will make additional improvements or experience more growth. How will the EZ affect those efforts?
- Are the proposed boundaries and/or incentives different from those of the expiring zone?

# **Regional Need & Necessity**

### Only to be completed by Joint Applicants

- Discussion the regional need & strategy.
- Description of the formal programs and/or organizational mechanisms to ensure a successful joint "operation"?
  - Only localities with a binding shared benefits agreement may apply as a joint zone.
  - To encourage strategic, regional collaboration, up to 50 extra points will be awarded to the final score of multi-jurisdictional applications.

### **Zone Characteristics**

**REQUIRED FORM-** Must be filled out and submitted on the "Attachments" tab

1. Type and name of locality:						
County: Consolidated City: City:						
2. Acreage in each locality						
Locality	Total Acreage	Acreage in Noncontiguous Areas				
Locality 1:						
Locality 2:						
Locality 3:						
<ul><li>3. Total Zone Acreage:</li><li>4. If applicant is a city, specify the size guideline option used. Counties and consolidated cities use the same basic</li></ul>						
land size minimum and maximum requirements as noted in the Size Limits table on page 18.						
Basic land size minimum and maximum						
7 percent of land area						
Total land area of city:						
7 percent of population						
Total population of city:						
Total population of zone:						

### **Required Maps & GIS**

**REQUIRED-** Must be submitted as a zipped folder on the "Attachment" tab

- Map 1 Map of the locality indicating the boundary of the proposed Enterprise Zone area
- Map 2 Map of the proposed Enterprise Zone boundaries indicating the existing land use
- Map 3 Map of the proposed Enterprise Zone showing the boundaries of existing zoning districts
- GIS Data Boundary Shapefiles

## **Supplemental Materials & Forms**

- Public Hearing Advertisements (Required)
- Governing Board/Council Minutes (Required)
- Submission Resolution (Required)
- Joint Application Agreement (Required for Joint Applicants Only)
- Shared Benefits Agreement (Required for Joint Applicants Only)

All required forms and supplemental materials must be submitted through the "Attachments" tab of the online application in CAMS.

### **Public Hearing Advertisements**

REQUIRED- A copy of the Public Hearing advertisements must be submitted through the "Attachments" tab of the online application.

#### All applicants are required to complete the public hearing process.

The advertisements...

- MUST be published once a week for two successive weeks in a newspaper of general circulation.
- CANNOT be published less than five days or more than twenty-one days prior to the hearing.
- MUST give the time, date, and location of hearing.

### **Governing Board Minutes**

**REQUIRED-** A copy of the Governing Board Minutes must be submitted through the "Attachments" tab of the online application.

- A copy of public hearing minutes must accompany the application.
- Explicit mention of the specific zone boundaries must be documented in the minutes.

### **Submission Resolution**

**REQUIRED**- Resolution(s) indicating that the locality is applying for designation must be submitted through the "Attachments" tab of the online application.

### Single Jurisdiction Requirements:

Resolutions should state that the local governing body...

- Is applying for Enterprise Zone designation;
- Authorizes its Chief Administrator (or designee) to submit all information needed to apply for zone designation;
- Authorizes its Chief Administrator (or designee) to meet all program
   administrative and reporting requirements, as defined by the Enterprise
   Zone Regulations, throughout the life of the zone.

## **Submission Resolution...**

### Joint Applicant Requirements:

Separate resolutions are required of each participating locality and should state that the local governing body ...

- Is applying for Enterprise Zone designation jointly with other localities;
- Authorizes its Chief Administrator (or designee) to submit all information needed to apply for zone designation;
- Authorizes its Chief Administrator (or designee) to meet all program administrative and reporting requirements, as defined by the Enterprise Zone Regulations, throughout the life of the zone.
- Confirms that each jurisdiction participating in the joint Enterprise Zone application has completed a Joint Application Agreement.

Each jurisdiction participating in a joint EZ application has completed a Joint Application Agreement.

### **Joint Application Agreement**

**REQUIRED FORM-** Form EZ-1-JA must be filled out by each participating locality and submitted through the "Attachments" tab of the online application.

### TO BE COMPLETED BY JOINT APPLICANTS ONLY

As the representative of the local governing body of, I hereby certify that:					
1.	The aforementioned locality is in agreement with the other participating localities in filing this Joint application;				
2.	Any local Enterprise Zone incentives proposed by the aforementioned locality in this application represent a firm commitment;				
3.	The participating localities have established a mechanism to ensure that economic benefits of the joint zone will be shared among the applicant localities should the zone be designated.				
3.	It is understood that if at any time the aforementioned locality is unable or unwilling to fulfill a commitment to provide local Enterprise Zone incentives listed in this application, the zone shall be subject to termination; and				
4.	A public hearing was held onto solicit comments on application.				
Chief Administrator's signature Date					
Name	e:				
Title:	Title:				

### **Shared Benefits Agreement**

REQUIRED- A copy of the shared benefits agreement for joint zones must be submitted through the "Attachments" tab of the online application.

#### SAMPLE GROWTH SHARING AGREEMENT

#### TO BE COMPLETED BY JOINT APPLICANTS ONLY

#### JOINT ECONOMIC DEVELOPMENT AND GROWTH SHARING AGREEMENT

This Agreement, made and entered into this \_\_\_\_\_\_ day of \_\_\_\_\_\_,

2008, by and between MONTGOMERY COUNTY, VIRGINIA (hereinafter, the "County"), and

THE TOWN OF CHRISTIANSBURG, VIRGINIA (hereinafter, the "Town").

#### WITNESSETH:

WHEREAS, the County and the Town historically have provided some public services for their respective citizens through joint contracts and other cooperative arrangements, including water and sewer service; and

WHEREAS, the Board of Supervisors of the County and the Town Council of the Town are aware that the economic vitality of the Town and adjoining areas of the County are tied together and that economic and industrial expansion in either the Town or the adjoining area of the County provides increased employment opportunities and economic vitality for the citizens of both jurisdictions; and

## **Characteristics of Successful Applications**

- Assume Ignorance Present enough key information so that a someone
  who knows nothing about the locality would be able to understand the
  need for a zone designation and strategy for zone implementation.
- Quantification Avoid qualitative descriptions if quantifiable information is available when presenting magnitude of needs, barriers, impact.
  - √ 95% vacancy rate
  - x "lots of vacant buildings"
- Use Specific Examples Identify target industries or business sectors and demonstrate how state and local incentives would benefit them.
- Consistent, concise, and carefully though out answers. Each section should build on previous sections.

- Strategic and Targeted local Incentives Local Incentives are representative of the locality's commitment to the program; they should be substantial and targeted.
- Highlight the Strategic Importance of Zone Make a clear connection between zone designation and the goals outlined in the locality's overall economic development plan. Clearly explain how the EZ will assist in achieving these goals (quantify and give specific examples).
- While 50 percent of the application score is awarded based on distress factors, competitive applications must convey both need and impact.
- "Distressed" localities should not rely on their distress score alone.
   Applicants that do not identify the impact and potential for an effective zone will not score well.
- Consideration will be given to localities with low distress scores that submit a well developed application highlighting impact and potential for effective use.

# **Submittal Requirements**

- Applications and all required attachments must be submitted online via DHCD's Centralized Application Management System (CAMS)
- The locality must be registered in CAMS to access and submit the application.
- Registration may take a few days to be approved so register as soon as possible

**CAMS website:** https://dmz1.dhcd.virginia.gov/camsportal/Login.aspx

Register on CAMS: <a href="https://dmz1.dhcd.virginia.gov/camsportal/Registration.aspx">https://dmz1.dhcd.virginia.gov/camsportal/Registration.aspx</a>

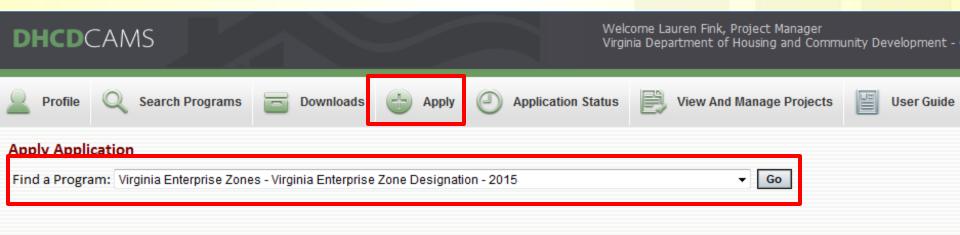
CAMS help desk: CAMSHelp@dhcd.virginia.gov

# Tips for using CAMS

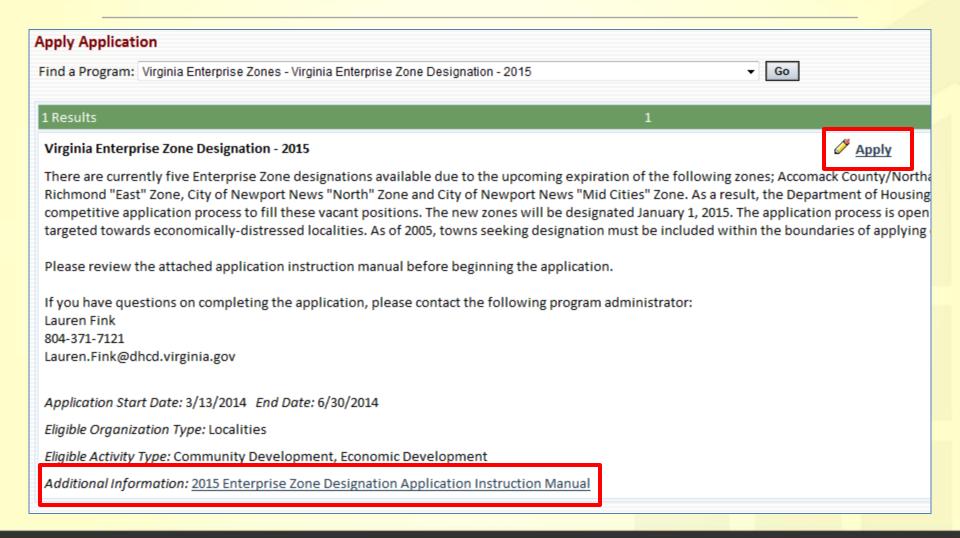
- Use Internet Explorer 7 or higher.
- Write and save responses in a Word document then cut & paste them into the CAMS application. Applications can be saved in CAMS before submitting, but it's a good idea to back up responses in Word or another word processing program.
- When items are saved you should see: "The information has been saved successfully. The application is not completed. Please click OK to go to the next section." across the middle of the screen. If you do not see that text or your data is not where you typed it, contact the CAMS help desk.

# To Apply

- Log into CAMS and click the "Apply" button at the top of the screen
- Open the "Find a Program" dropdown and search for "Virginia Enterprise
   Zones Virginia Enterprise Zone Designation 2015"
- Press "GO"



# To Apply...



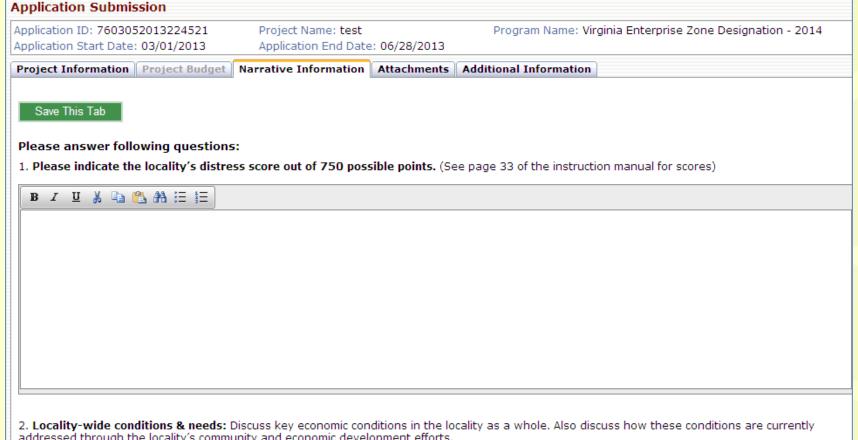
# Give the Application a Project Name:

se m es		es: tio
p e	Project Name: Smyth County Designation Application	es
<u> </u>	Continue Cancel  End Date: 6/28/2013	

# **Tab 1: Project Information**

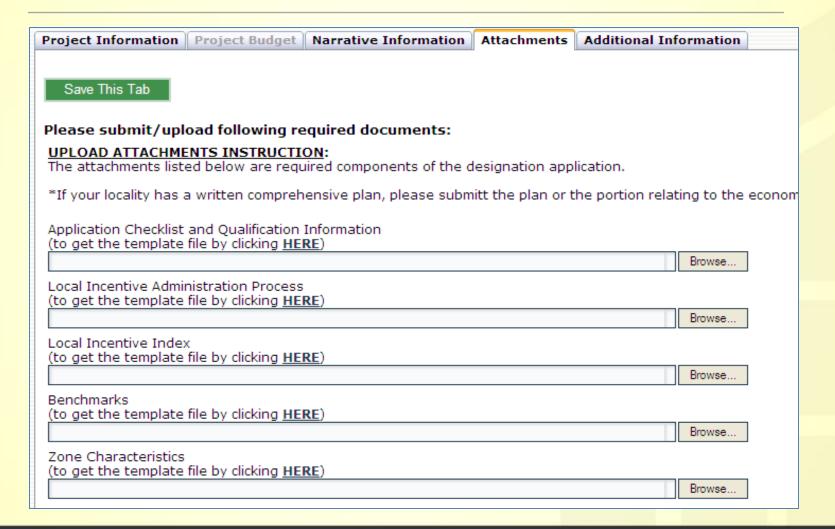
Application Submission		🖴 <u>F</u>	rint
Application ID: 7603052013224521	Project Name: test	Program Name: Virginia Enterprise Zone Designation - 2014	
Application Start Date: 03/01/2013	Application End Date: 06/28/2013		
Project Information Project Budget	Narrative Information Attachments	Additional Information	
Save This Tab			
Project Information			
Organization Name*: Virginia Departme	nt of Housing and Community Development - C	Col	
Project Primary Contact			
First Name*:		Last Name*:	
Title*:		Email*:	
		Elliali .	
Work Phone*:			
Place of Primary Performance			
Address*:		Zip Code*: Whats my +4?	
City/County*:			
Primary Service Area* ②			
	in your project's primary service area. O	nly one County, City or Town must be selected to save this page. Select the	
Add/Edit link to make changes. Selecti	ons will display below the County, City a sult the application information for this p	nd Town sections. When selecting a County, it is not necessary to also select	а
County: / Add/Edit County	City: Add/Edit City	Town: / Add/Edit Town	
No County Selected.	No City Selected.	No Town Selected.	

## **Tab 2: Narrative Information**



- addressed through the locality's community and economic development efforts.
  - Economic conditions such as the closure of a major employment center during the past year resulting in job loss; out-commuting e.g. more than 65

## **Tab 3: Attachments**



# **Application Materials**

Designation Application Instruction Manuals are available on the Virginia Enterprise Zone page at:

www.dhcd.virginia.gov

To access the online application:

https://dmz1.dhcd.virginia.gov/camsportal/Login.aspx

Applications must be submitted by 11:59 PM on June 30, 2014

# Questions???



## **Contact Information**

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**THANK YOU!**